

FOR IMMEDIATE RELEASE

Definiti Expands with Werntz & Associates

ARKANSAS-BASED TPA STARTS NEXT CHAPTER WITH DEFINITI

HOUSTON (April 18, 2023) – Definiti, a national retirement services firm, today announced the acquisition of Werntz & Associates of Little Rock, Arkansas. With this acquisition Definiti services more than 13,000 retirement plans across the United States with more than 300 professional personnel.

“We’re thrilled to welcome our Werntz & Associate colleagues, clients and financial advisors to Definiti,” said Definiti CEO Tom Gaillard. “This is a skilled team with decades of retirement plan administration experience and impressive customer focus. We believe they’ll make important contributions to Definiti.”

The Little Rock office for Werntz & Associates was originally opened in 1976 and purchased by Dennis DeCoursey in 1991. The firm thrived under his leadership, providing third-party administrative services to hundreds of companies in the region. After his untimely passing 2021, the search began for a strong partner.

“It was important to me that Werntz & Associates’ customers and staff are supported”, said Sandy DeCoursey. “Definiti’s reputation is very strong in Arkansas and nationally. They’ve been great to work with, and our staff and I are confident Definiti is the right choice.”

Kim Boyd, Manager of Defined Contribution Accounts, appreciates Definiti’s focus on improved services. “We’re a small firm, and that means every team member had multiple responsibilities. At Definiti, we can each find the place where we can do our best work and serve our clients even better than before.”

Werntz & Associates will be rebranded as Definiti when the business integration is completed later this year.

ABOUT DEFINITI

From 401(k) plan design and administration, compliance and actuarial consulting, to pension outsourcing and recordkeeping, Definiti helps organizations deliver smart retirement solutions to their employees. With hundreds of experts across the country, including in-house actuarial consultants, ERISA attorneys, document specialists and retirement plan consultants, Definiti helps clients redefine what’s possible with workplace retirement plans.

To learn more about Definiti, visit <https://definiti.com>.



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